









national concentration for industrial engineers Upstate SC



for high-tech job growth

South Carolina

people per day net migration

Upstate SC

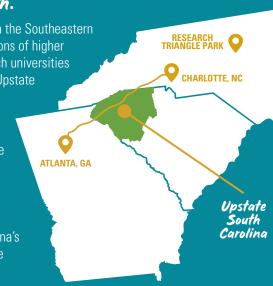


Pioneering the future of human health.

Upstate South Carolina connects two of the largest cities in the Southeastern United States: Charlotte and Atlanta. Home to 26+ institutions of higher learning and within 150 miles of leading bioscience research universities such as Duke, University of North Carolina and Emory, the Upstate is a magnet for life science companies.

Here, global leaders like PAI Pharma manufacture pharmaceutical products, Cytiva is supporting rapid vaccine production through single-use technology, and medical technology companies like **Chartspan** are revolutionizing data management.

Life science is the fastest-growing segment of South Carolina's innovation economy, with industry leaders announcing more than \$663 million in capital investment and 3,328 jobs in the Upstate from 2020-2024.



UPSTATE SOUTH CAROLINA: Life Science Strengths

DRUGS & PHARMACEUTICALS

BAUSCH+LOMB



cytiva Lonza (PAI Pharma



DIGITAL HEALTH SOLUTIONS







MEDICAL DEVICES



Abbott





RESEARCH TESTING & MEDICAL LABS







FUELING THE CLUSTER Innovation and RLD

Upstate South Carolina companies are shaping the future of human

health, from genomic breakthroughs at Greenwood Genetic Center to drug efficacy predictions by Kiyatec. As companies develop and scale new techniques, procedures and applications, the Upstate provides support through research partnerships, wet lab spaces, funding sources, life sciences cluster gatherings and workforce development.









⇔SCRA



STARTUP SUCCESS: Zulo Therapeutics

Upstate-based Zylö Therapeutics is leading the way with its Z-pods® technology, which provides sustained release for topical delivery with a world of applications. See how the Upstate has supported their growth:

> Founder & CEO Scott Pancoast relocates from San Diego to Greenville

Secures Series A financing, with \$1M invested by VentureSouth

Receives grants from SCRA, DOD & NIH

Secures \$5.225M in Series B financing

2017











Establishes 12,500-SF office, laboratory &



twentyfour modern skincare

2025

Licenses Z-pods® to BosleyMD, Atticus Pharma &

headquarters at NEXT facility

Establishes

Launches formulation & product development, moves to CUBEInc. coworking laboratory space

manufacturing facility

ARTHREX: Workforce Partnerships

Global orthopedic medical device pioneer Arthrex has invested more than \$140 million and is creating 1,500 jobs in the Upstate, and Upstate workforce development partners are applying their formula for success.







TECHNICAL TRAINING

- readySC provides hiring & training support
- Tri-County Technical College offers degree & non-degree workforce training

Experiential Learning:

- Machine Tool Technology program trains students on equipment used in Arthrex's production process
- Youth Apprenticeship program builds talent pipeline

UNIVERSITY SUPPORT

- Collaborative research partnership with Clemson University
- Partnering on curriculum tailored to surgical device innovation

Certificate Programs:

- Equipping students from any major to work in the orthopedic industry:
 - Sales Innovation Certificate
 - Orthopedic Medical Device **Product Specialist Certificate**

CLEMSON UNIVERSITY BIOENGINEERING by the numbers







Master's students



Doctoral students

RECENT UPSTATE ANNOUNCEMENTS

COMPANY	CAPEX	JOBS
Cytiva (formerly Pall Corporation)	\$163,400,000	775
Health Supply US dba Glove One	\$150,000,000	600
Arthrex	\$100,000,000	500
Lonza	\$53,700,000	30
International Vitamin Corp. (IVC)	\$17,100,000	208
Ortec	\$11,500,000	30
Niagara Pharmaceuticals	\$9,000,000	45
Erchonia Corp.	\$6,700,000	51
Samaritan Biologics	\$5,000,000	85
Xoted Biotechnology Labs	\$4,200,000	34
Luxor Scientific	\$3,589,278	54

DEVELOPING TOMORROW'S TALENT

South Carolina is dedicated to building tomorrow's talent today, from three R1 universities, to a 2-year technical SCbio Certificate with coursework in pharmaceutical and medical device manufacturing, to a Biosciences Core Skills Institute micro-credential with 200+ students tested. And Rad Lab uses gamification to reach 7,200+ high-school students, connecting them life sciences careers and pathways.

